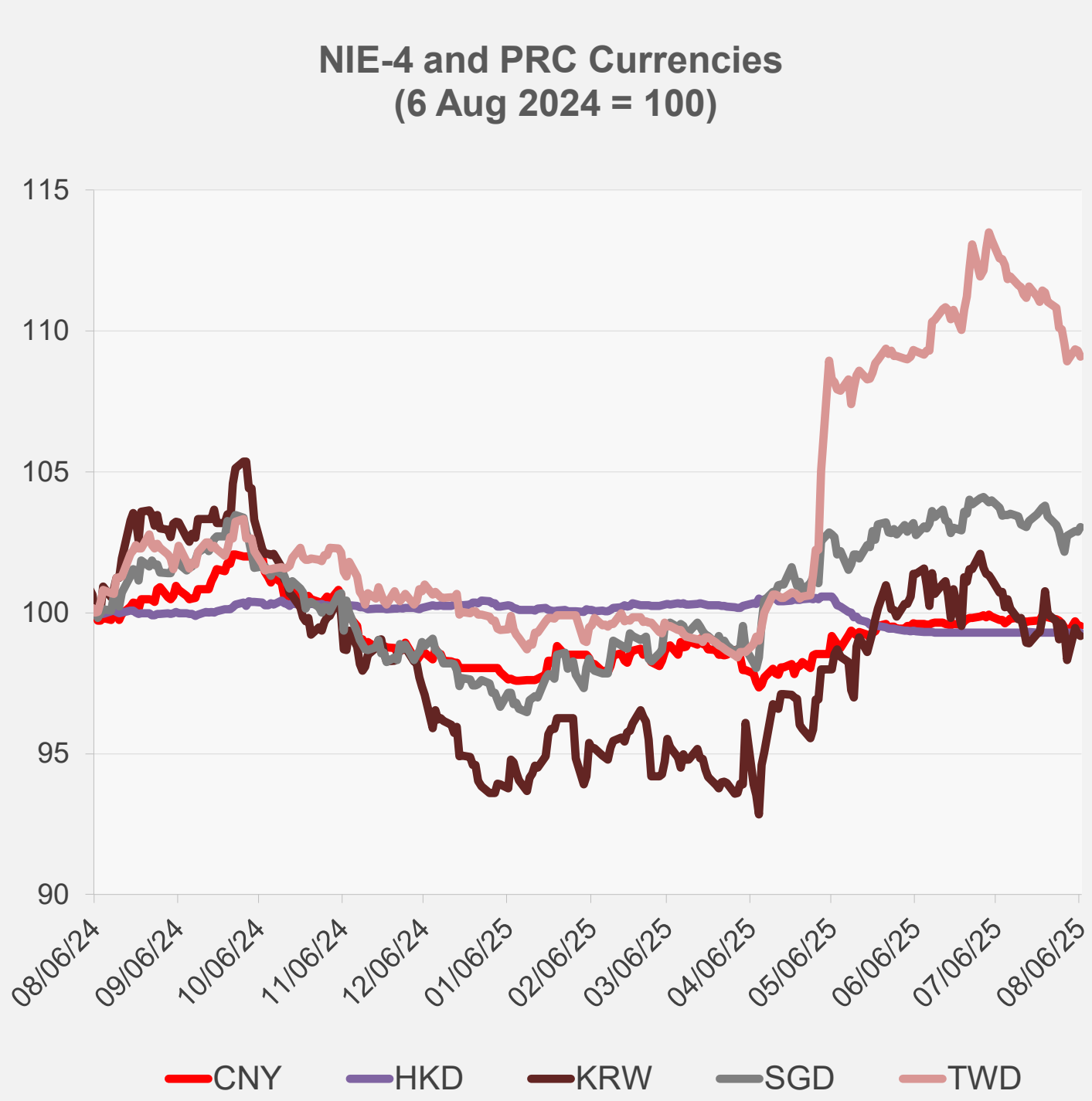
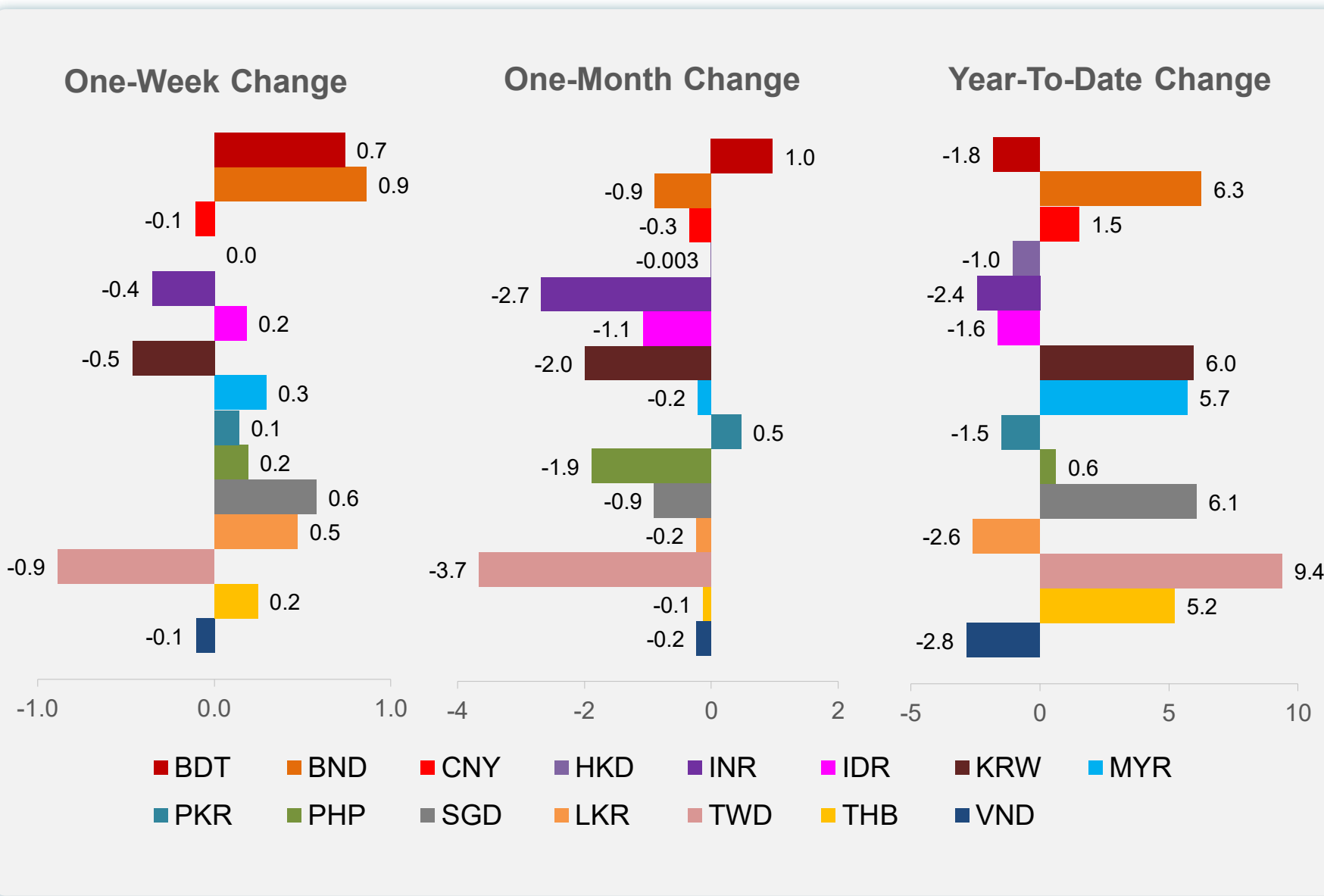
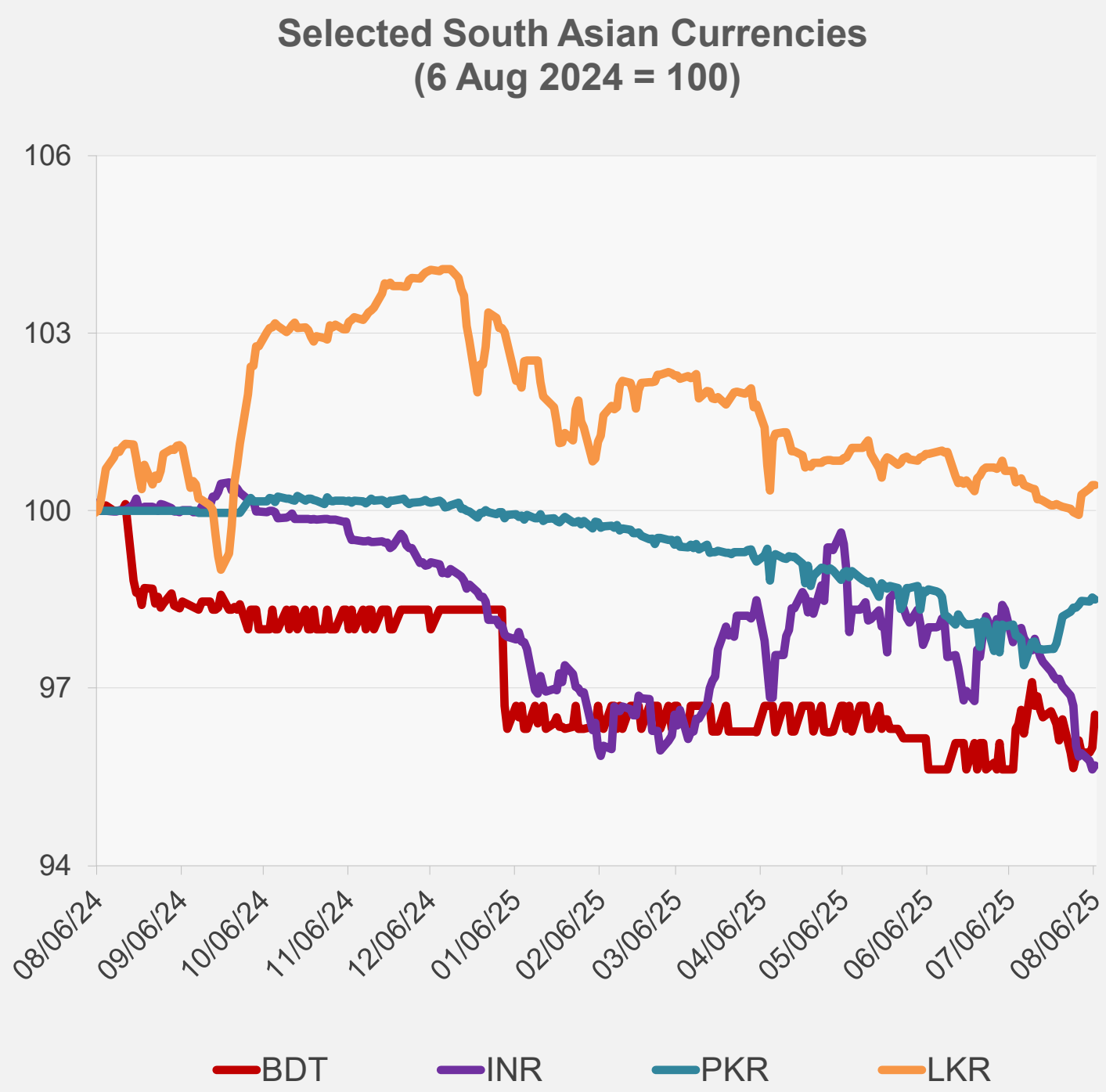
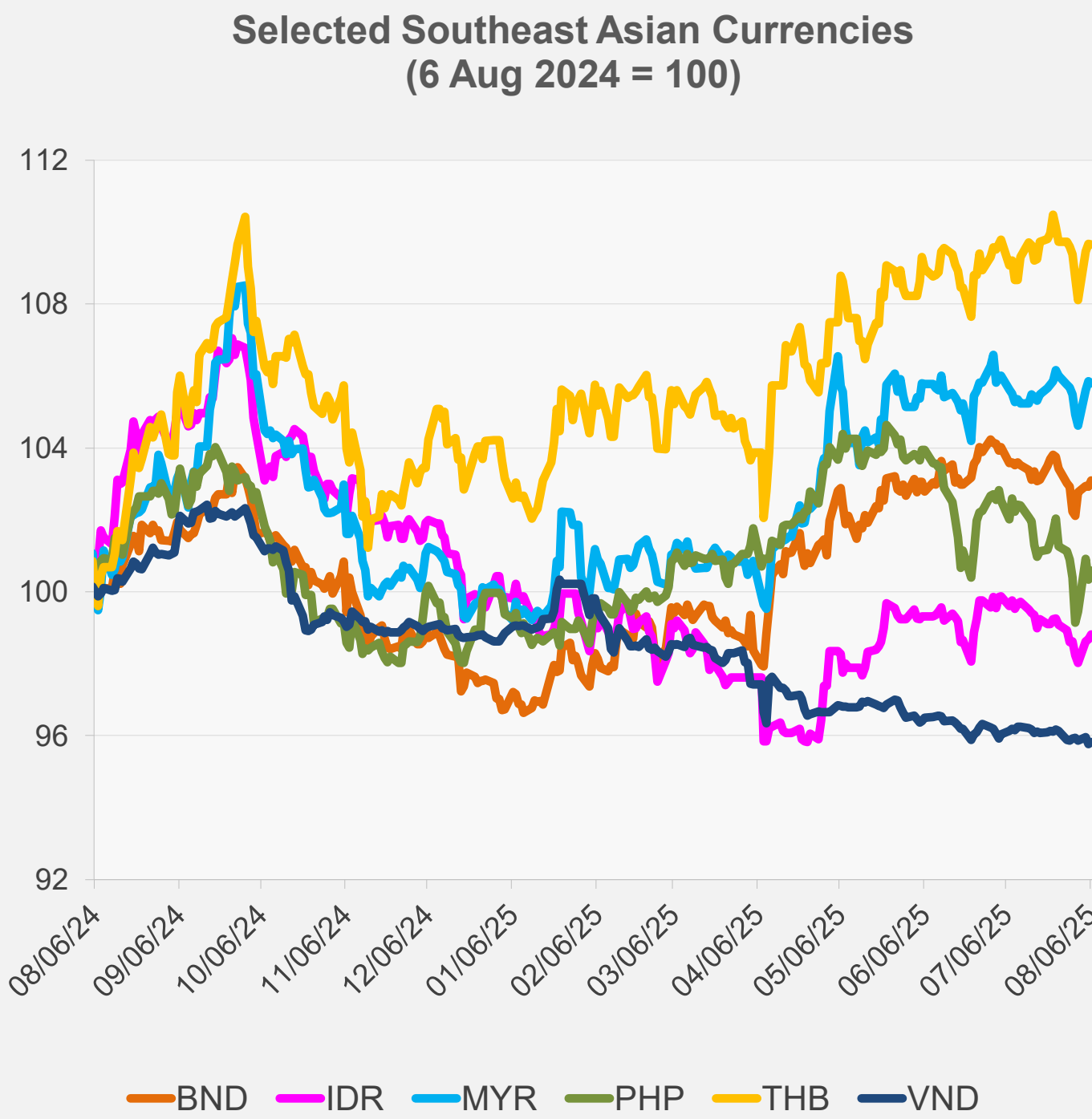


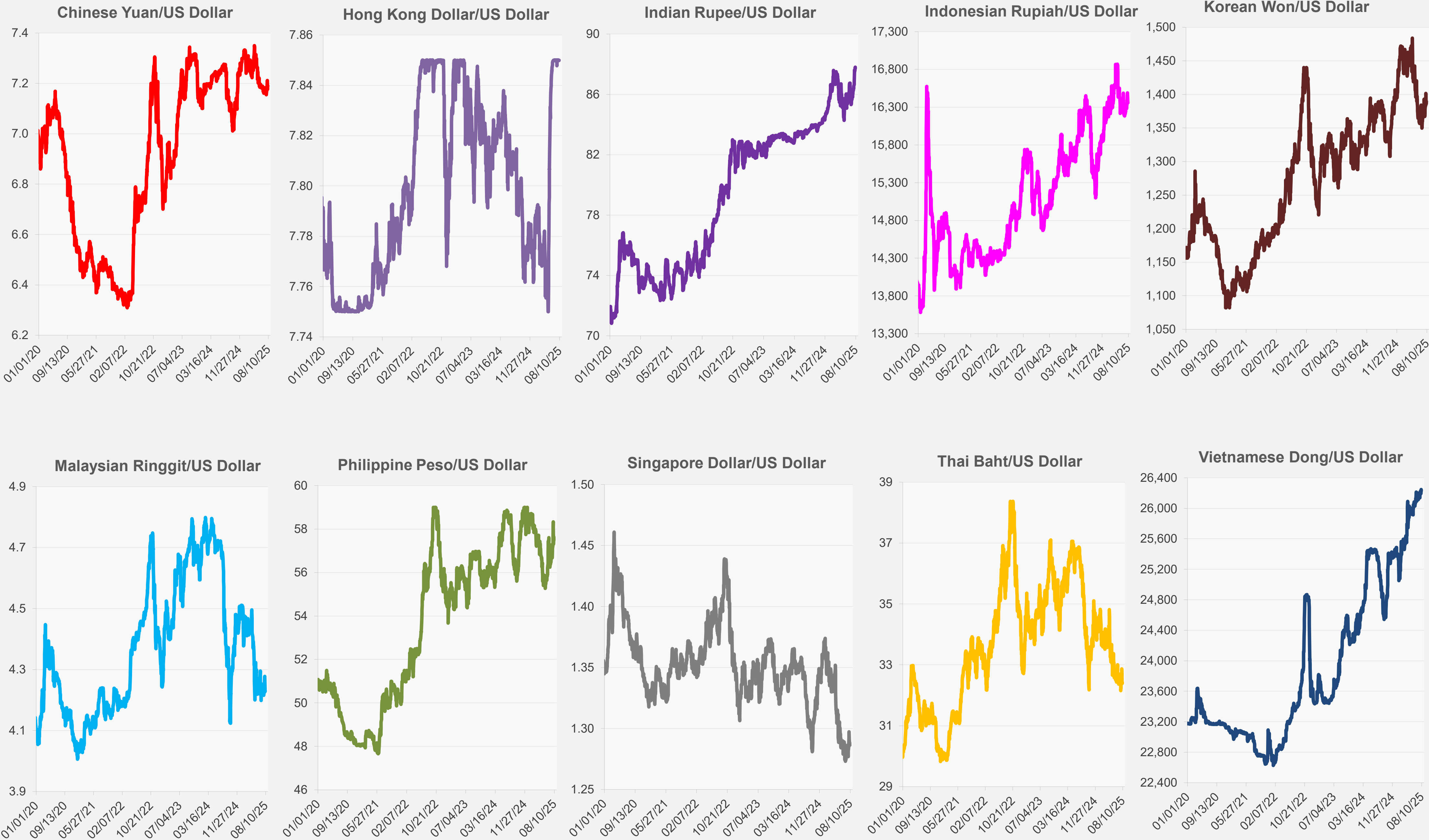
	Latest Closing	% change from Previous Day	% change from 01-Jan-25
Euro	0.86	0.52	12.28
Japanese yen (JPY)	147.40	0.03	6.63
Bangladeshi taka (BDT)	121.70	0.58	-1.81
Brunei dollar (BND)	1.29	0.18	6.26
Chinese yuan (CNY)	7.19	-0.03	1.52
Hong Kong dollar (HKD)	7.85	0.00	-1.04
Indian rupee (INR)	87.74	0.07	-2.42
Indonesian rupiah (IDR)	16,360.00	0.12	-1.62
Korean won (KRW)	1,389.35	-0.08	5.96
Malaysian ringgit (MYR)	4.23	-0.06	5.71
Pakistan rupee (PKR)	282.55	-0.04	-1.48
Philippine peso (PHP)	57.49	0.26	0.62
Singapore dollar (SGD)	1.29	0.17	6.07
Sri Lanka rupee (LKR)	300.75	0.00	-2.58
Taipei,China NT dollar (TWD)	29.97	-0.19	9.38
Thai baht (THB)	32.41	-0.03	5.22
Vietnamese dong (VND)	26,229.50	0.06	-2.84



NIE = Newly Industrialized Economies



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Haver Analytics.



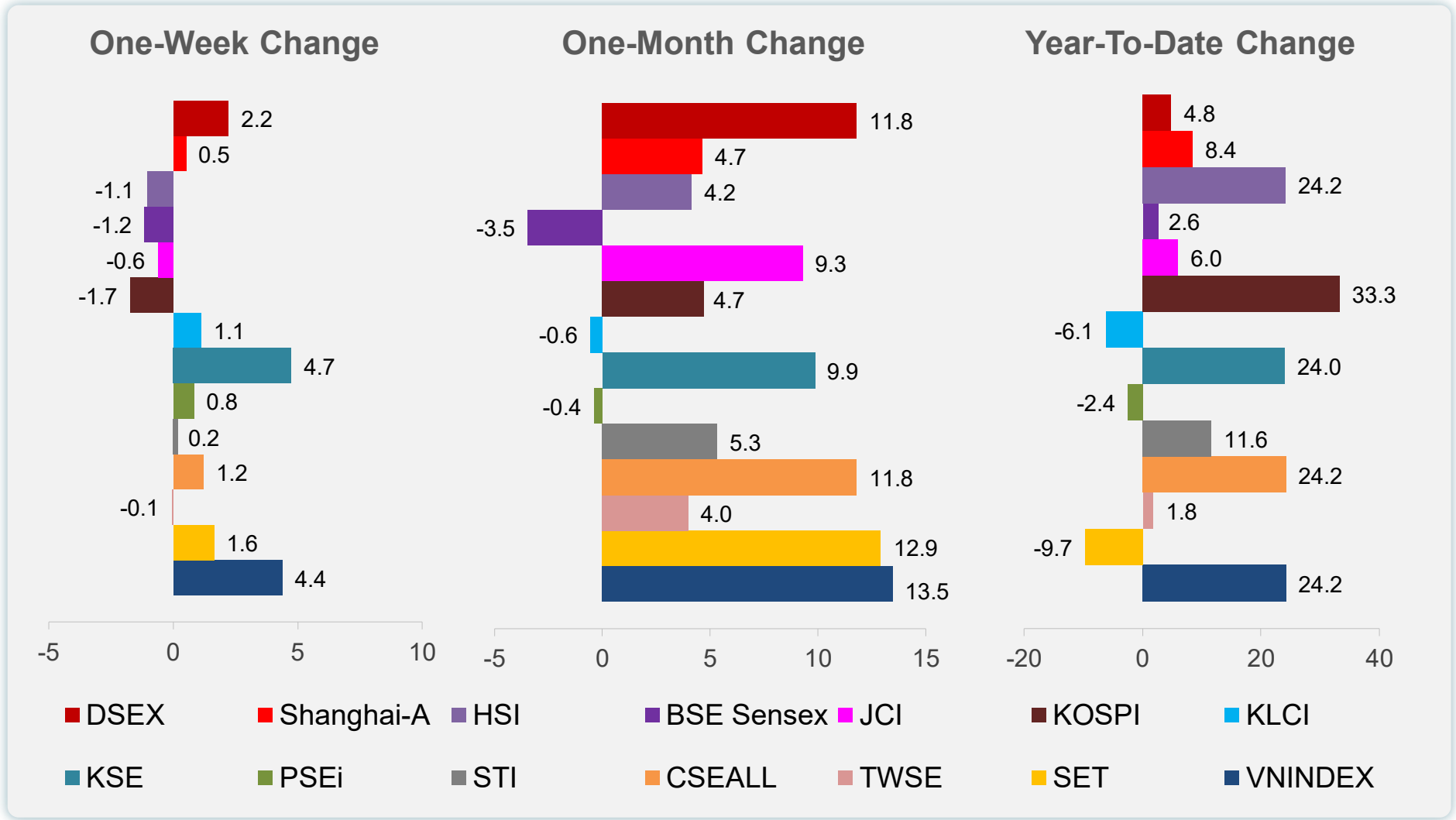
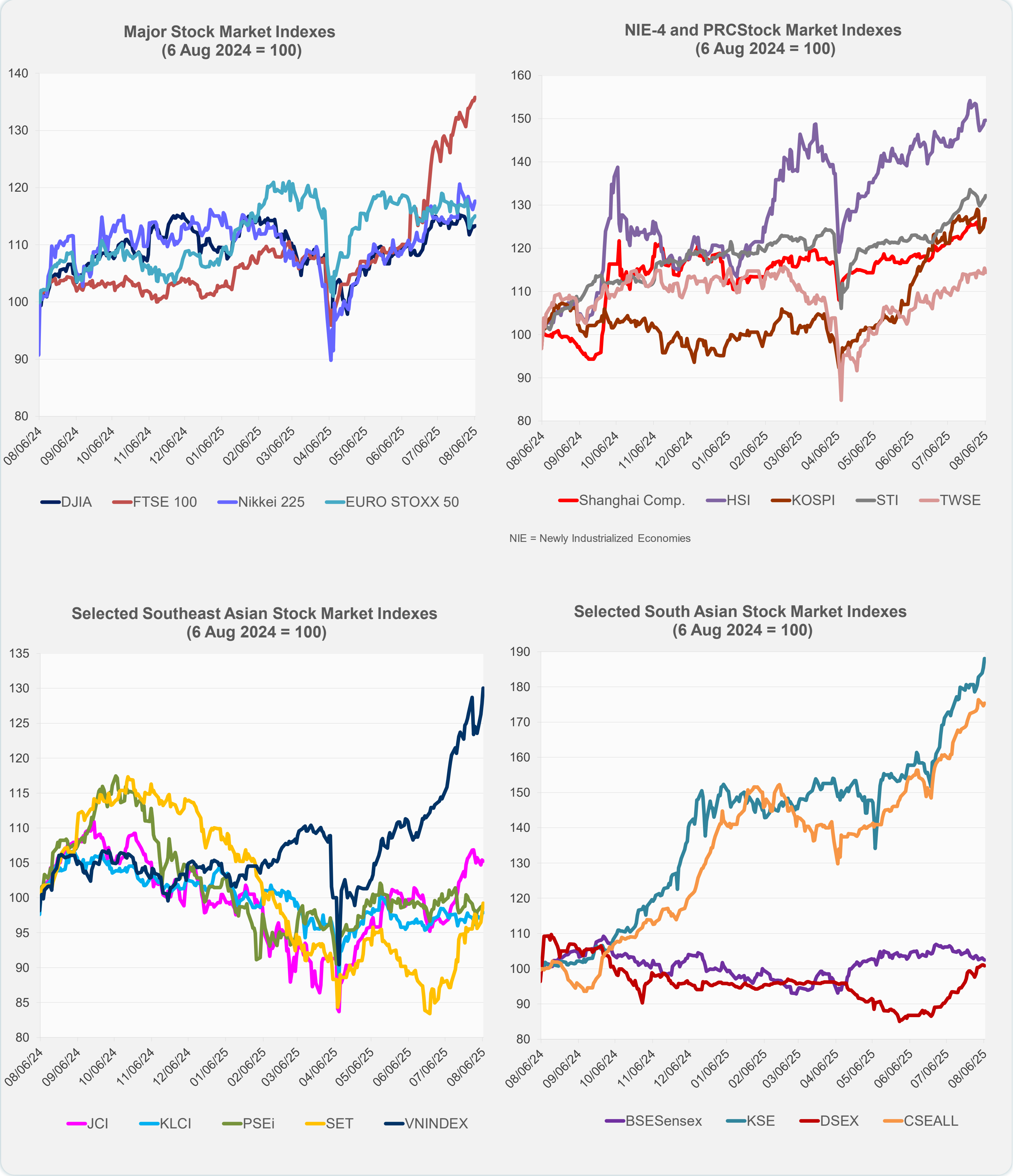
Source: Haver Analytics.

Daily Market Watch

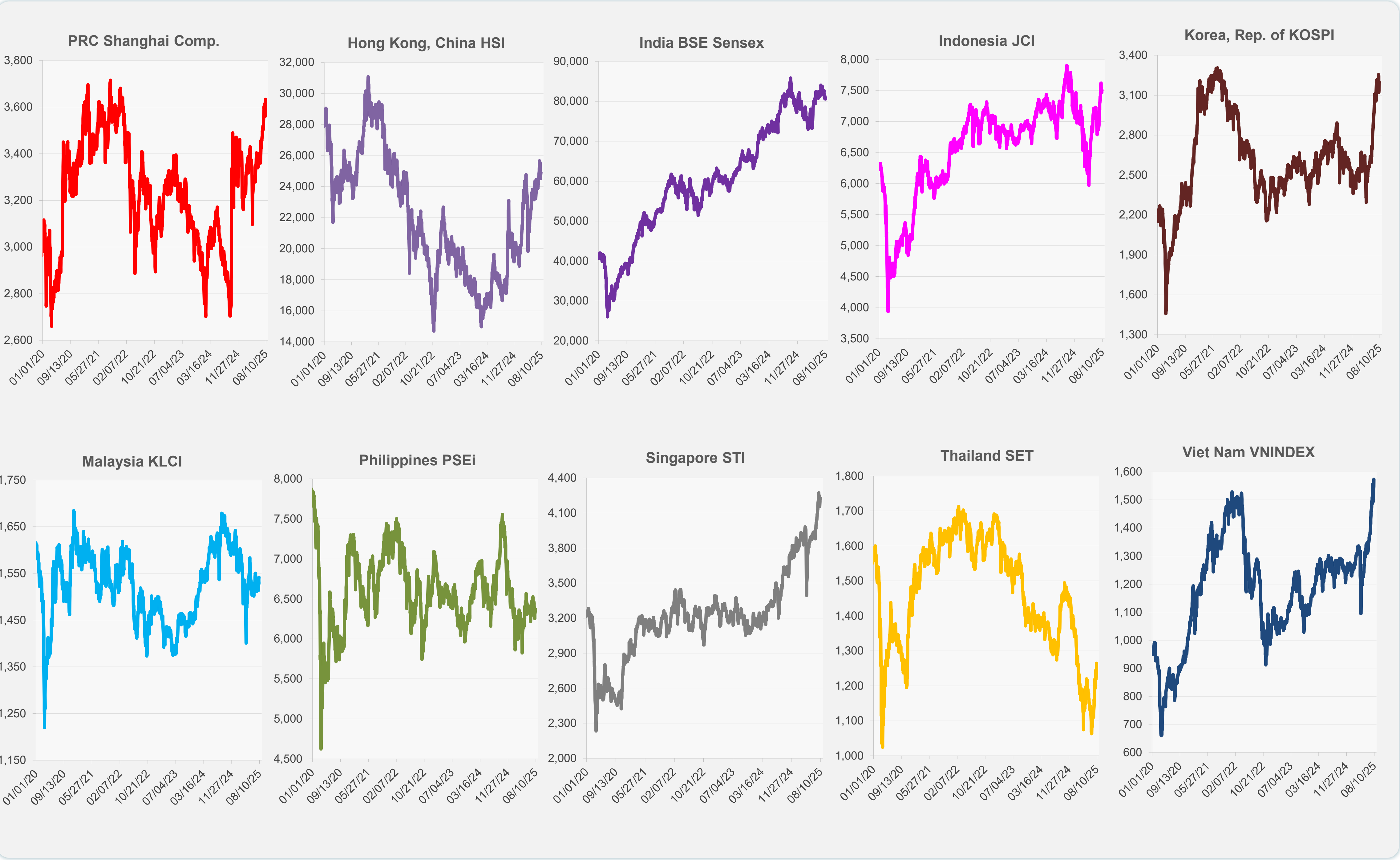
STOCK INDEXES

7 August 2025, 9:00 AM Manila

	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	44,193.12	0.18	3.88
US NASDAQ	21,169.42	1.21	9.62
US S&P 500	6,345.06	0.73	7.88
UK FTSE 100	10,901.01	0.47	33.38
EURO STOXX 50	5,263.29	0.26	7.50
Japan NIKKEI 225	40,794.86	0.60	2.26
Bangladesh DSEX	5,471.16	-0.27	4.85
PRC Shanghai Comp.	3,633.99	0.45	8.42
Hong Kong, China HSI	24,910.63	0.03	24.18
India BSE Sensex	80,543.99	-0.21	2.59
Indonesia JCI	7,503.75	-0.15	5.99
Korea, Rep. of KOSPI	3,198.14	0.00	33.28
Malaysia KLCI	1,541.48	0.18	-6.14
Pakistan KSE 100	145,147.50	1.43	24.05
Philippines PSEi	6,370.65	0.27	-2.42
Singapore STI	4,227.70	0.45	11.62
Sri Lanka CSEALL	19,804.80	0.44	24.21
Taipei,China TWSE	23,447.36	-0.90	1.79
Thailand SET	1,264.47	1.40	-9.69
Viet Nam VNINDEX	1,573.71	1.72	24.23



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

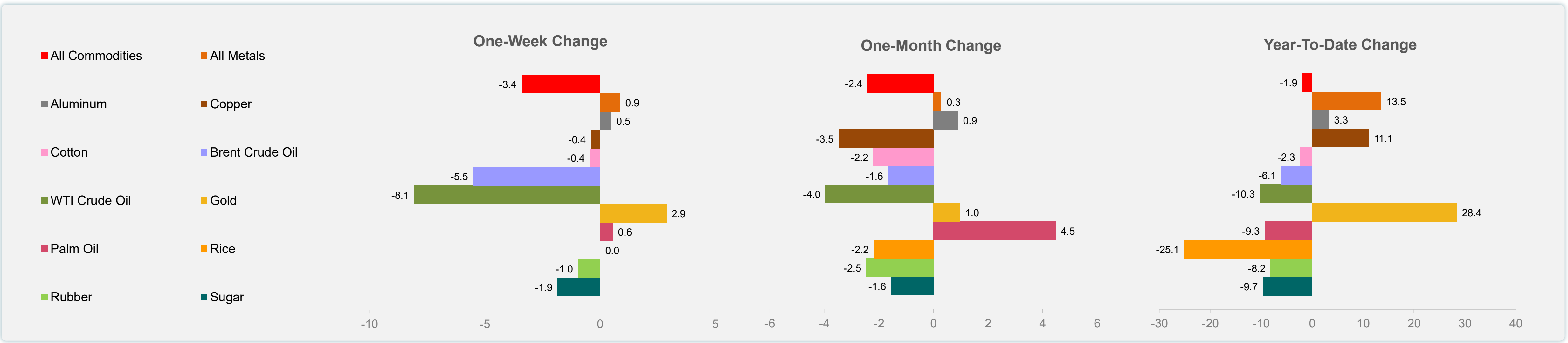
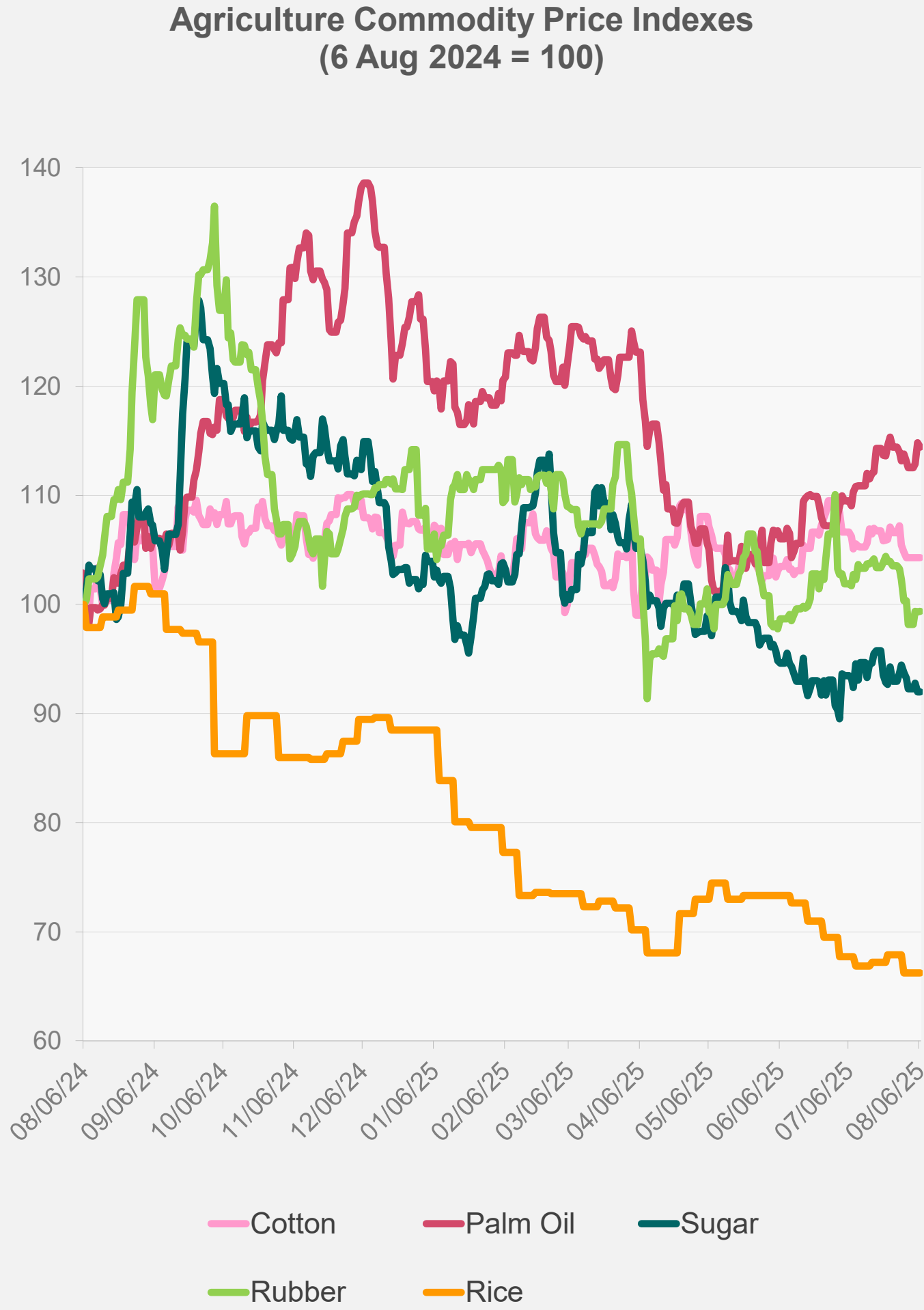
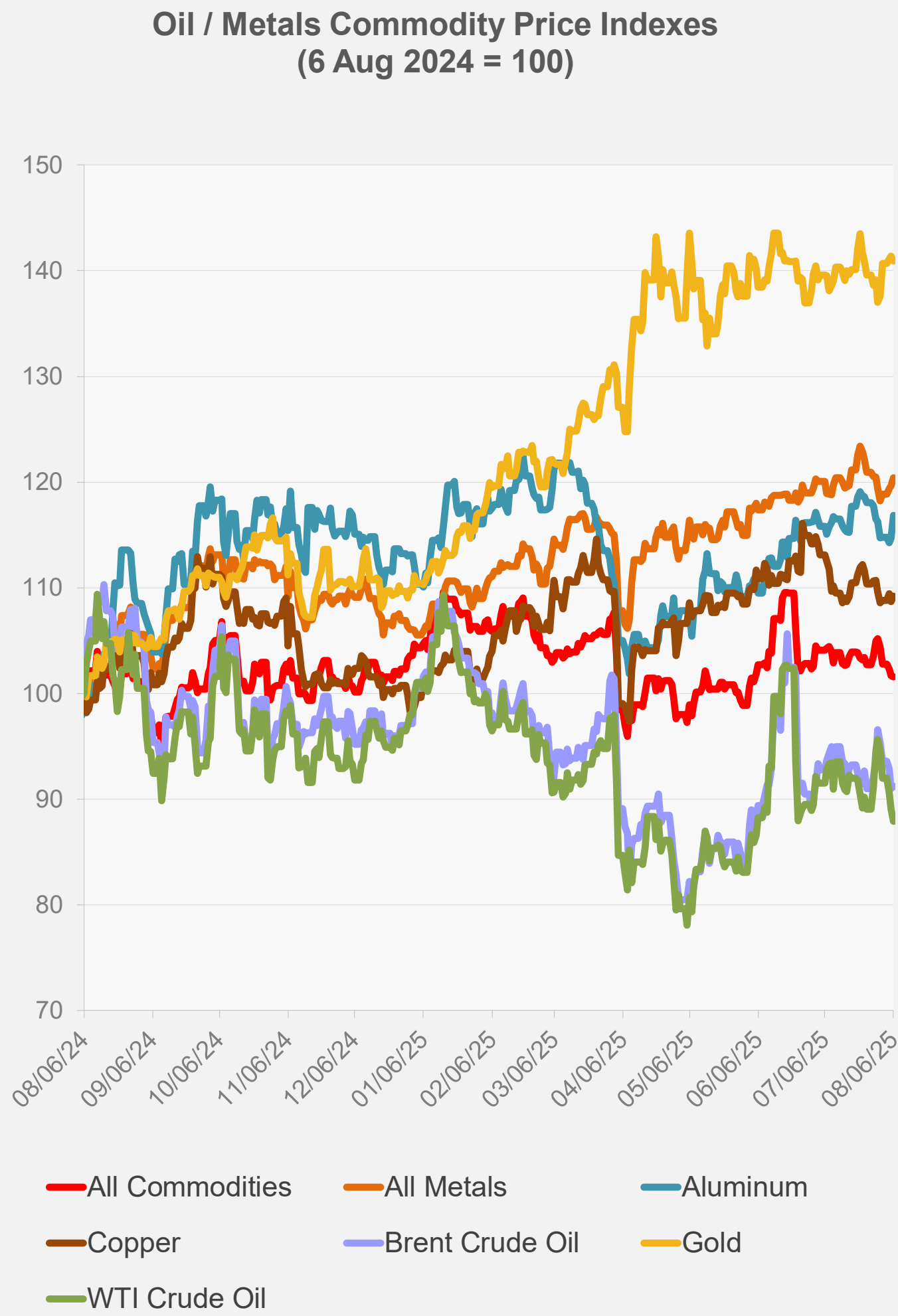


Sources: CEIC Data Company and Haver Analytics.

	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-25
S&P All Commodities	US\$	539.18	-0.07	-1.90
S&P All Metals	US\$	348.92	0.64	13.52
Aluminum	US\$/metric ton	2609.66	1.84	3.28
Copper	US\$/metric ton	9613.38	0.44	11.10
Cotton	US cents/lb	64.36	0.00	-2.34
Brent Crude Oil	US\$/barrel	69.59	0.28	-6.10
WTI Crude Oil	US\$/barrel	64.35	-1.24	-10.28
Gold	US\$/troy oz	3369.33	-0.33	28.38
Palm Oil	US\$/metric tonne	997.75	-0.39	-9.31
Rice ¹	US\$/metric ton	402.00	0.00	-25.14
Rubber ²	US\$/kg	217.50	0.05	-8.15
Sugar	US cents/lb	16.44	0.00	-9.67

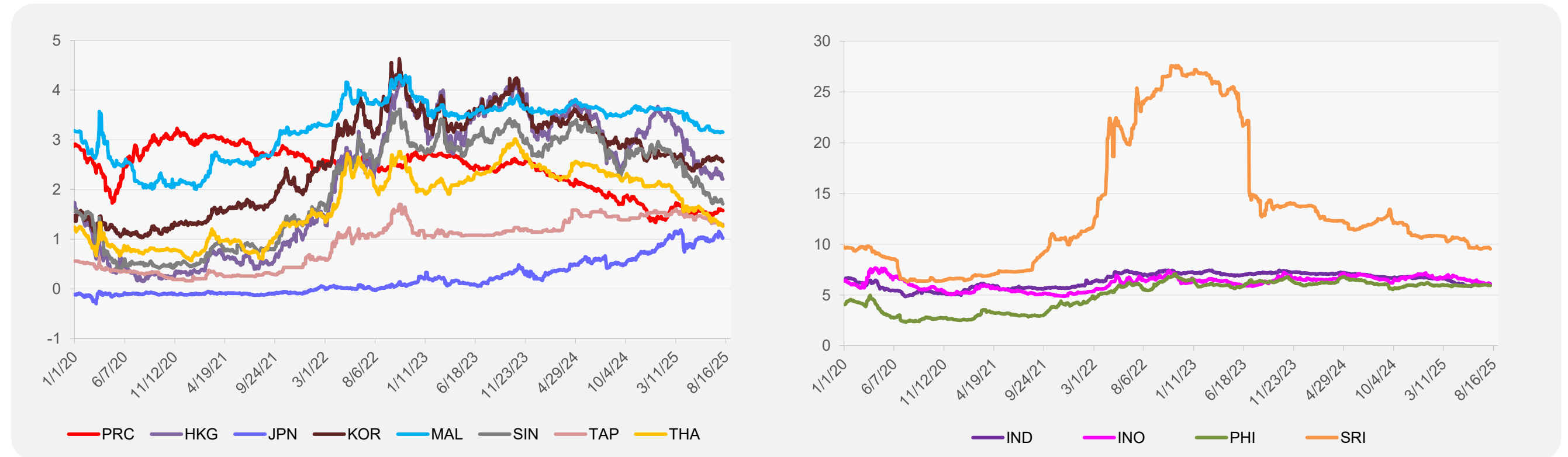
¹ Latest closing price from 30 July 2025.

² Singapore Exchange, Ribbed Smoked Sheet Rubber.

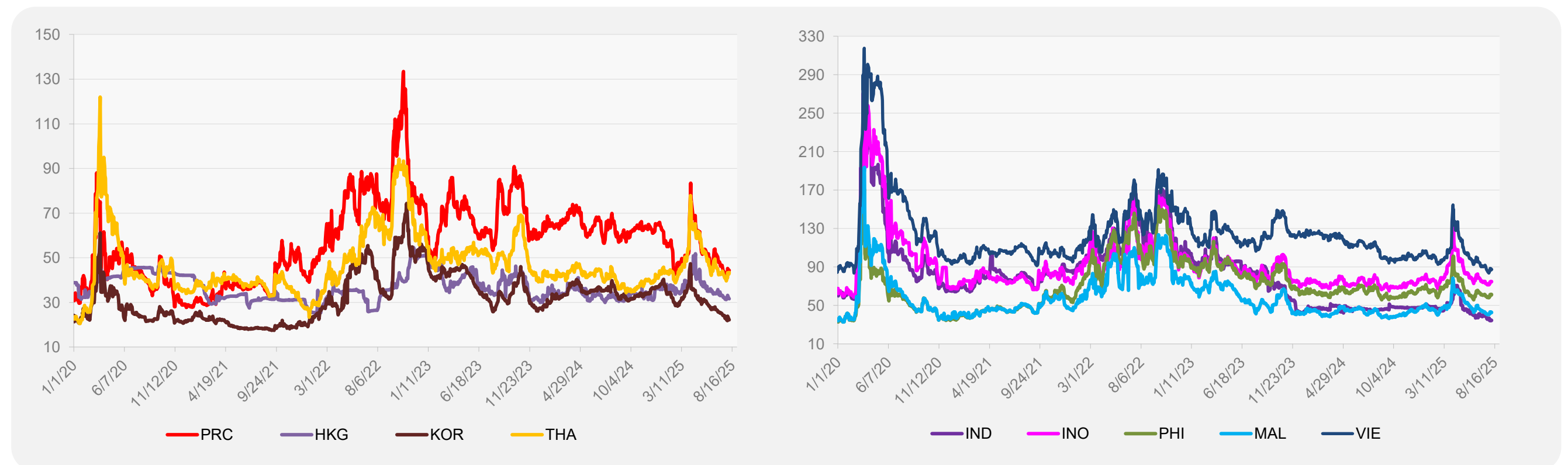


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.